



Notice of Intent to Transfer Gifts of Stock and Other Securities

To make a contribution of stock to St. Martin de Porres Academy, please complete this form.

Donor Information

Name of Donor

Date

Address

(_____) _____

Phone

_____ Email

Check this box if you wish to make this donation anonymously.

Purpose: ___ Unrestricted ___ Student Sponsorship ___ Other: _____

Securities Being Donated

Name of Stock being Transferred

Date of Transfer

Number of Shares

Estimated Value of Gift

Transferring Broker

Name

Telephone

Firm

Academy Brokerage Information:

Merrill Lynch

DTC #: 8862

Phone: 800/680-0862

Fax: 1/203/635-4532

Attn: Megan Prior Collard

Account Name: St. Martin de Porres Academy

Tax ID: 81-0666655

Please complete and send to:

St. Martin de Porres Academy

Development Office

208 Columbus Avenue, New Haven, CT 06519

Fax: 203.772.2425 Phone: 203.772.2424